

ON BALANCE

CORE SESSION 1 MACRO & MARKETS

EMERGING • ESCAPING THE
MARKETS • LOST DECADE

"WARREN BUFFET"
STOCKS OF MALAYSIA

- DIALOG BHD
- TOP GLOVE BHD
- TIME DOTCOM BHD.



CHINA

- WORLD'S 2ND ECONOMY
- HUGE DOMESTIC POWER
- DOMESTIC RESTRUCTURING
- PROGRESS IN TECH

CONSUMER TECH

INNOVATION COMPANIES

DISRUPTING

WE CAN STILL CHANGE!

BANK

INCUMBENTS

MALAYSIA IS A SMALL MARKET. STARTUPS MUST THINK **GLOBAL** FROM THE START.

FUTURE INSTITUTIONAL STRUCTURE FOR **TRADING**

SOCIAL SECURITY

HIGH COMPREHENSIVE TAX RATES IN CHINA

FDI

SHOULD NOT BE THE FOCUS OF POLICY

GLOBAL VALUE CHAIN SHRINKING. (TRADE WAR)

EXPORT-LED ECONOMY MAY NOT BE VIABLE FOR MALAYSIA'S FUTURE