

THE INVENTION OF TOMORROW



CRAFTING OUR NEW COLLECTIVE NARRATIVE

DAY 1 PROGRAMME

Monday, 4 October 2021 (Malaysia Time)

- 9:00am - 9:05am **WELCOME REMARKS AND INTRODUCTION TO KMF2021**
Dato' Amirul Feisal Wan Zahir, *Managing Director, Khazanah Nasional Berhad*
- 9:10am - 9:30am **OPENING ADDRESS**
YAB Dato' Sri Ismail Sabri Yaakob, *Prime Minister of Malaysia; and Chairman, Khazanah Nasional Berhad*
- 9:35am - 10:20am **SPECIAL ADDRESS: 'The Global Human Self'**
Tamim Ansary, *Author, teacher and lecturer*
Introducer: Nicholas Khaw, *Head, Research, Khazanah Nasional Berhad*
- 10:25am - 11:15am **CORE SESSION 1: MACRO AND MARKETS**
Covid, Convergence, Correlations
Dr Andrew Ang, *Head, Factor Investing Strategies, BlackRock*
Joyce Chang, *Chair of Global Research, J.P. Morgan*
Nadia Jalil, *Regional Head, Group Economics & Markets Analysis, CIMB Group*
Chairperson: Mohamed Ridzuan Mohamed, *Director, Research, Khazanah Nasional Berhad*
- 11:20am - 12:05pm **SPECIAL ADDRESS: 'The Great Reset: Shaping a Sustainable Energy Future'**
Tengku Muhammad Taufik, *President and Group CEO, PETRONAS*
Introducer: Datuk Amran Hafiz Affifudin, *Executive Director and Head, Energy & Infrastructure, Khazanah Nasional Berhad*
- BREAK**
- 1:35pm - 2:20pm **FIRESIDE CHAT with Manny Maceda**
Manny Maceda, *Worldwide Managing Partner, CEO and Chairman of the Board, Bain & Company*
Moderator: Anand Panchalingam, *Head, Digital & Technology, Managing Director's Office, Khazanah Nasional Berhad*
- 2:25pm - 3:10pm **FIRESIDE CHAT with Robert F. Smith**
Robert F. Smith, *Founder, Chairman and CEO, Vista Equity Partners*
Moderator: Serena Tan, *Executive Director, Head, Private Markets and Head, Financial Institutions Group (FIG), Khazanah Nasional Berhad*
- 3:15pm - 4:00pm **FIRESIDE CHAT with Dr Fred Hu**
Dr Fred Hu, *Founder, Chairman and CEO, Primavera Capital Group*
Moderator: Dato' Amirul Feisal Wan Zahir, *Managing Director, Khazanah Nasional Berhad*
- END OF DAY ONE**

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DAY 2 PROGRAMME

Tuesday, 5 October 2021 (Malaysia Time)

- 9:05am - 10:05am **CORE SESSION 2: FIRMS AND TRANSFORMATION**
Trials and Tribulations in Sustainability – How Do We Create Real Impact?
Luanne Sieh, Senior Managing Director, and Head, Group Sustainability, CIMB Group
Rohaya Yusof, Chief Investment Officer, Employees' Provident Fund (EPF)
Tanah Sullivan, Head of Sustainability, GoTo Group
Tariq Fancy, Former Chief Investment Officer for Sustainable Investing, BlackRock; and Founder, The Rumie Initiative
Chairperson: **Nik Sharifidin Nik Mohamed Din**, Head, Strategy, Khazanah Nasional Berhad
- 10:10am - 10:55am **SPECIAL ADDRESS: 'Income inequality in the past three decades: Globally, in advanced economies, and in China'**
Prof Branko Milanović, Centennial Professor, London School of Economics; and Senior Scholar, Stone Center on Socio-economic Inequality, City University of New York
Introducer: **Tan Siaw Woan**, Director, Research, Khazanah Nasional Berhad
- 11:00am - 12:00pm **CORE SESSION 3: GROWTH AND DEVELOPMENT**
Covid-19 and Broken Economic Systems: Towards Crafting a More Inclusive and Sustainable Growth Path
Allen Ng, Chief Economist, Securities Commission Malaysia
Prof Branko Milanović, Centennial Professor, London School of Economics; and Senior Scholar, Stone Center on Socio-economic Inequality, City University of New York
Tan Sri Dr Jemilah Mahmood, Professor and Executive Director, Sunway Centre for Planetary Health
Chairperson: **Prof Jomo Kwame Sundaram**, Research Advisor, Khazanah Research Institute
- 12:05pm - 12:50pm **SPECIAL ADDRESS: '4 Billion Years of Innovation in the History of Life'**
Prof Neil Shubin, Robert Bensley Distinguished Service Professor, and Associate Dean, Biological Sciences Division, University of Chicago
Introducer: **Nik Marien Nik Ahmad Kamal**, Senior Vice President, Investments, Khazanah Nasional Berhad
- BREAK**
- 2:30pm - 3:15pm **FIRESIDE CHAT with Nadiem Makarim**
Nadiem Makarim, Minister of Education, Culture, Research and Technology, Republic of Indonesia; and Founder, Gojek
Moderator: **Tengku Dato' Sri Azmil Zahrudin Raja Abdul Aziz**, Chief Investment Officer, Khazanah Nasional Berhad
- 3:20pm - 4:05pm **SPECIAL ADDRESS: 'The Changing Past & The Changing Future'**
Prof Peter Frankopan, Professor of Global History, and Director, Oxford Centre for Byzantine Research, Oxford University
Introducer: **Imran Ahmad**, Director, Research, Khazanah Nasional Berhad
- END OF DAY TWO**

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DAY 3 PROGRAMME

Wednesday, 6 October 2021 (Malaysia Time)

9:05am - 10:25am **SPECIAL SESSION: INNOVATION WITHOUT BORDERS**

Alison Sander, Director, Center for Sensing and Mining the Future, Boston Consulting Group (BCG)
Dr Amani Salim, Co-Founder and Chief Scientist and Technologist, nanoSkunkWorkX Sdn Bhd
Kamarul Azman Muhamed, Founder and CEO, Aerodyne Group
Shawn Henry, President of CrowdStrike Services, and Chief Security Officer, CrowdStrike
Introducer: Geoff Lee, Head, Telecommunications, Media & Technology, Khazanah Nasional Berhad

10:35am - 11:35am **SPECIAL SESSION: PANDEMIC AND PUBLIC HEALTH**

Dato' Prof Dr Adeeba Kamarulzaman, Professor of Medicine and Infectious Diseases, University of Malaya; and Adjunct Associate Professor, Yale University
Prof Jayati Ghosh, Professor of Economics, University of Massachusetts - Amherst
Tan Sri Dr Jemilah Mahmood, Professor and Executive Director, Sunway Centre for Planetary Health
Chairperson: Nazihah Muhamad Noor, Research Associate, Khazanah Research Institute

11:40am - 12:45pm **SPECIAL SESSION: CRAFTING OUR NATION'S NEW COLLECTIVE NARRATIVE**

Dzuleira Abu Bakar, CEO, Technopark Malaysia (TPM)
Kim Lim, Co-Founder, PichaEats
Loi Tuan Ee, CEO, Farm Fresh
Azmi Zainal, COO, Farm Fresh
Vinesh Sinha, Founder and CEO, FatHopes Energy
Introducer: Edmund Goh, Vice President, Knowledge Management, Research, Khazanah Nasional Berhad

BREAK

2:30pm - 3:15pm **SPECIAL ADDRESS: 'Mission Economy'**

Prof Mariana Mazzucato, Professor in the Economics of Innovation and Public Value, and Founding Director, Institute for Innovation and Public Purpose, University College London
Introducer: Shahin Farouque Jammal Ahmad, Executive Director and Head, Special Situations, Khazanah Nasional Berhad

3:20pm - 4:20pm **CORE SESSION 4: PEOPLE AND LEADERSHIP**

We're All In It Together: Crafting Our New Collective Narrative

Prof Mariana Mazzucato, Professor in the Economics of Innovation and Public Value, and Founding Director, Institute for Innovation and Public Purpose, University College London
Melisa Melina Idris, Senior Editor, Astro AWANI
Tamim Ansary, Author and historian
Chairperson: Selvendran Katheerayson, Head, Real Assets, Khazanah Nasional Berhad

4:25pm - 4:45pm **CLOSING ADDRESS**

YB Senator Tengku Datuk Seri Utama Zafrul Tengku Abdul Aziz
Minister of Finance Malaysia; and Board Member, Khazanah Nasional Berhad

END OF DAY THREE