

# Governance and Development: The Global Economy

Khazanah Megatrends Forum

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# Governance and development

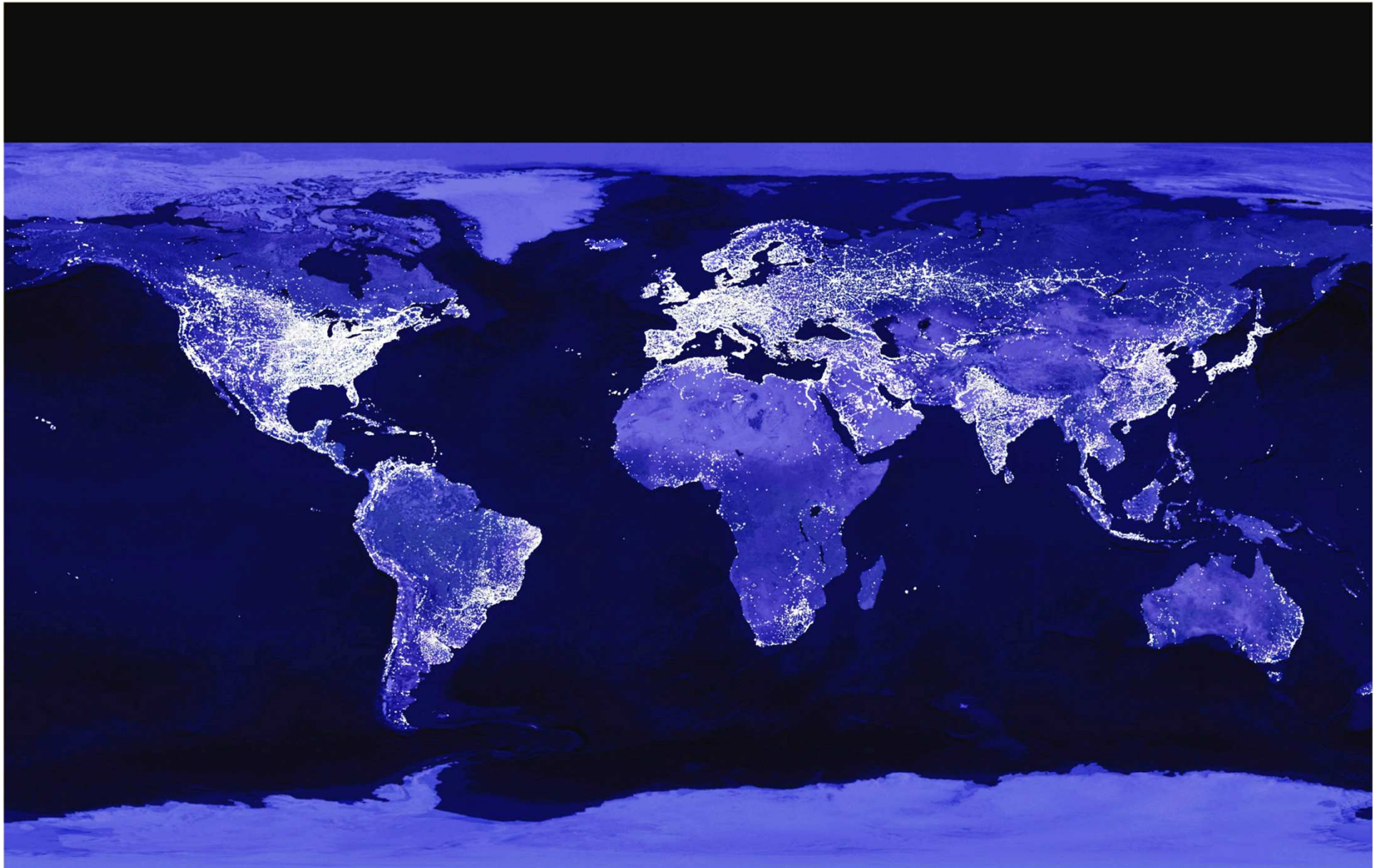
- The global and the local
- Global economy in tailspin
  - US debt
  - Eurozone sovereign debt
  - World leadership

# Global social networking?

# Facebook 2010: The Social Graph



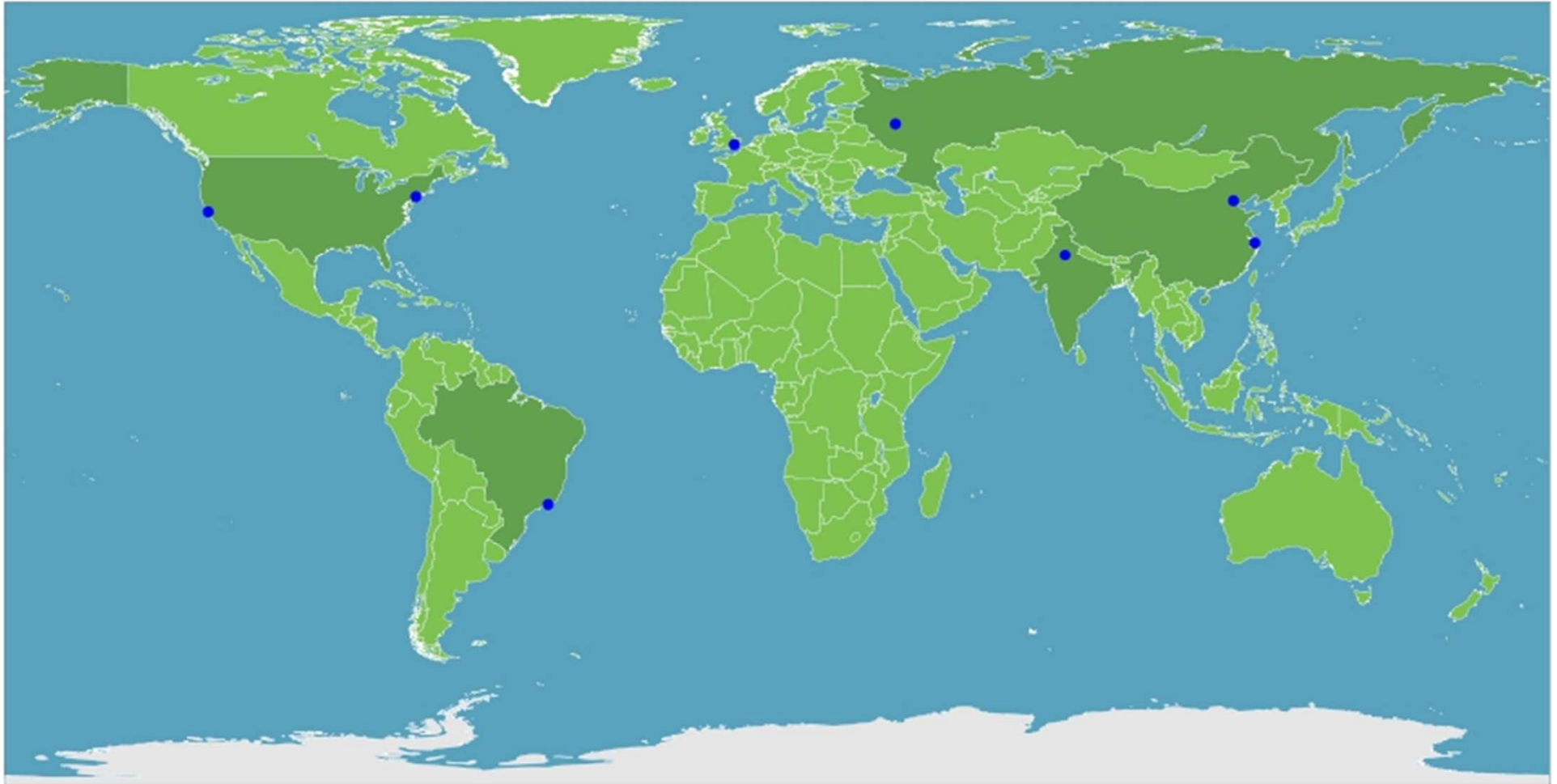
Who's in charge here?



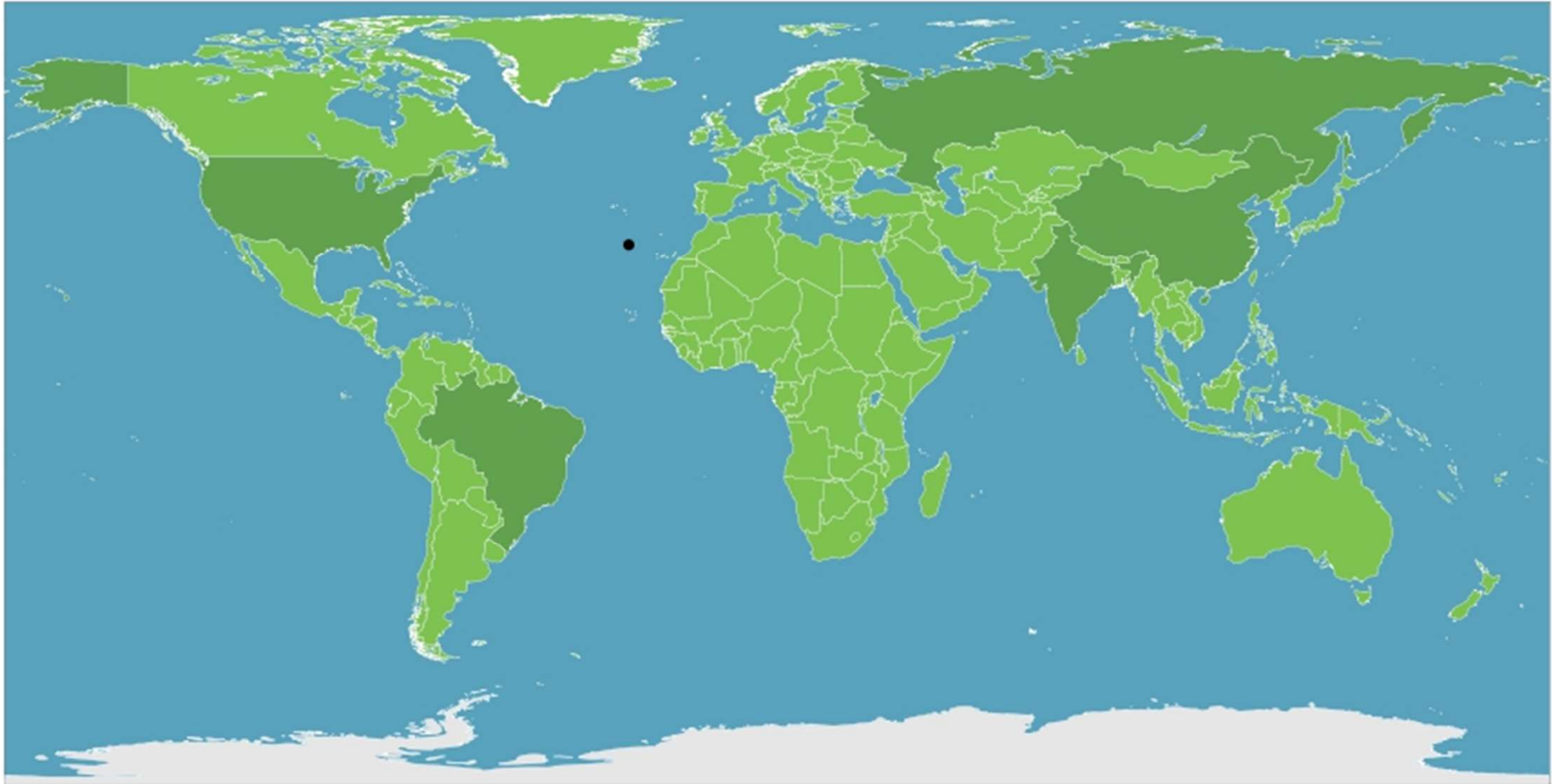
DMSP data courtesy Marc Imhoff of NASA GSFC and Christopher Elvidge of NOAA NGDC. Image by Craig Mayhew and Robert Simmon, NASA Earth Observatory.



# Some focal cities

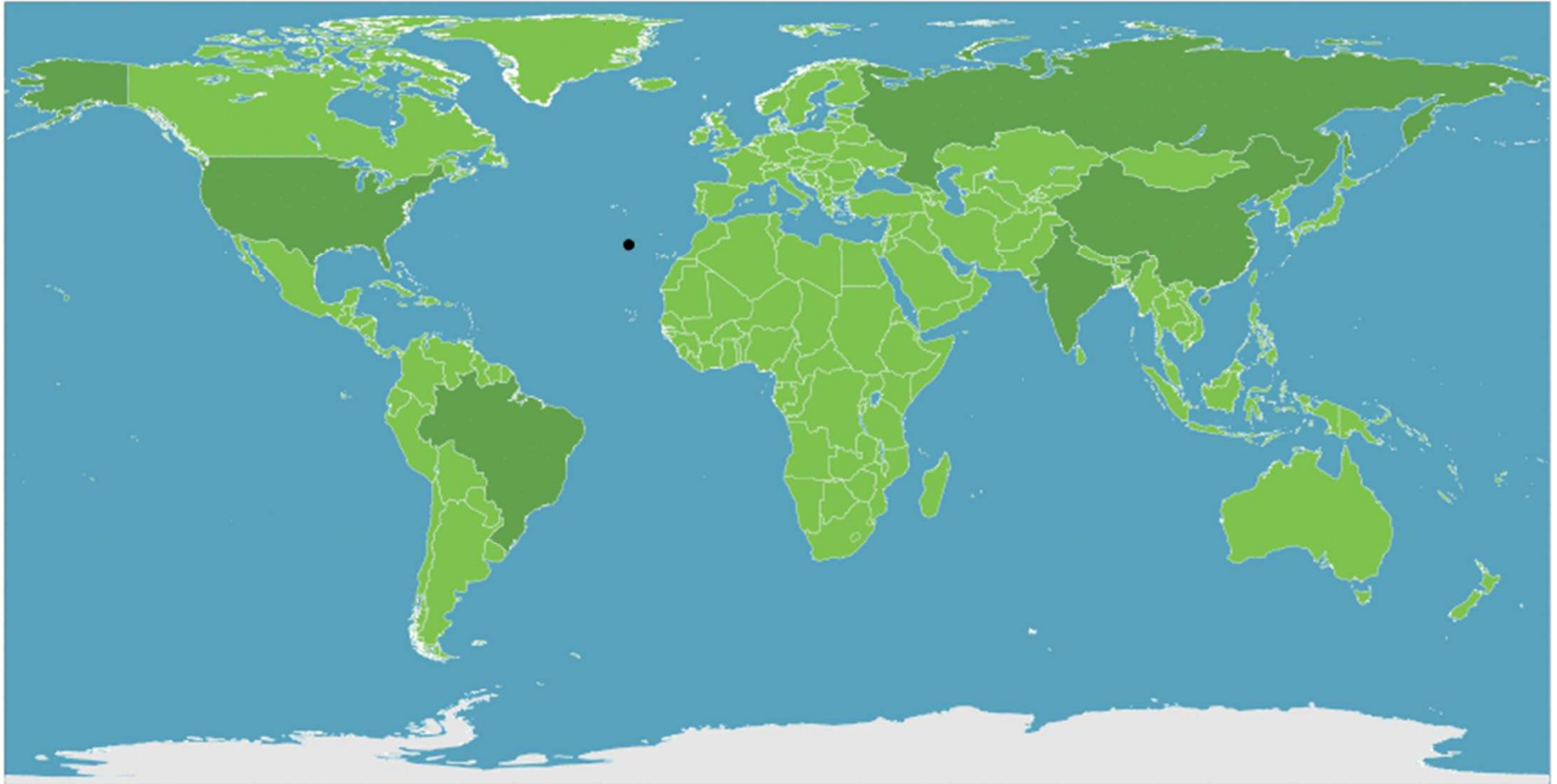


## The global economy's centre of gravity, 1980 ...





## The global economy's centre of gravity, 1980 – 2049



## The global economy's centre of gravity, 1980 – 2049



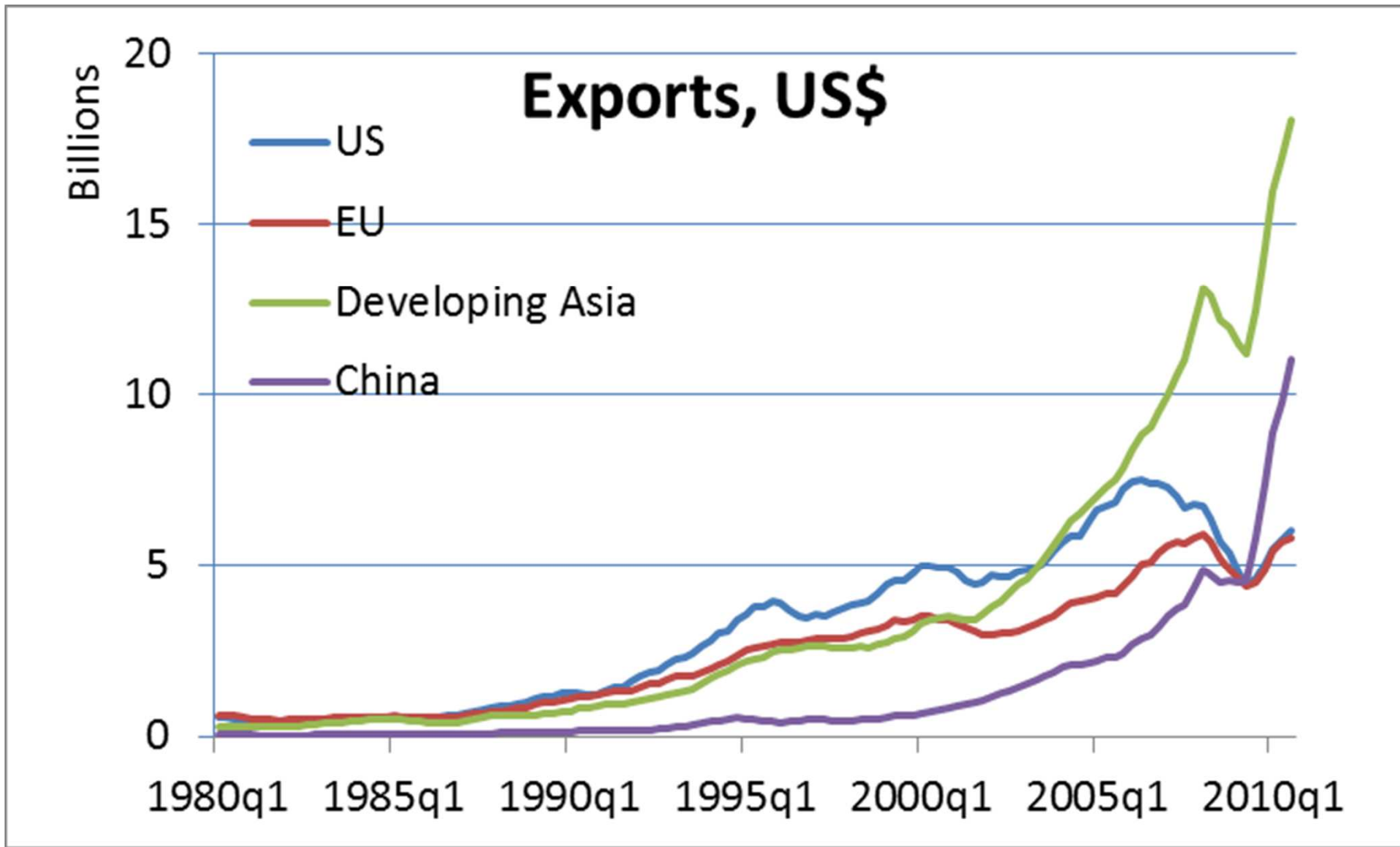
Fine, long term. But over  
downturns, the rest of the world  
economy is just too small

# Good times and bad

Change relative to US	1960-1990	1990-1991*	1991-2000	2000-2001*	2001-2008	2008-2009*
Emerging East Asia Pacific	0.14	<b>-4.64</b>	0.33	<b>1.54</b>	0.98	<b>-0.91</b>
China	0.08	<b>-2.99</b>	0.26	<b>1.34</b>	0.82	<b>-0.87</b>
India	0.05	<b>-0.21</b>	0.07	<b>0.32</b>	0.19	<b>-0.22</b>
Brazil	0.09	<b>-0.55</b>	0.05	<b>0.11</b>	0.12	<b>0.01</b>
Euro area	0.76	<b>-9.35</b>	0.40	<b>1.60</b>	0.47	<b>1.05</b>

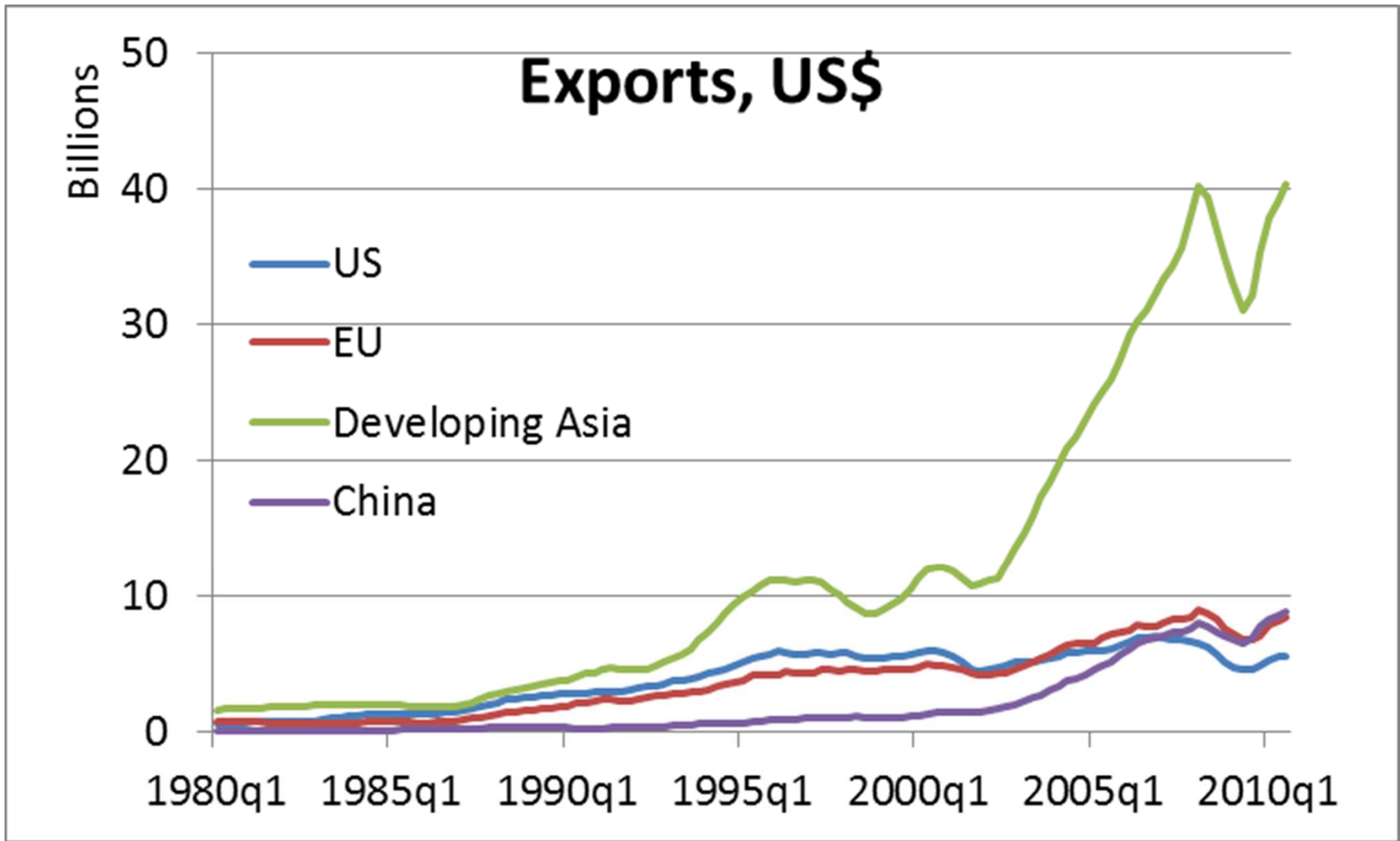
But still doesn't the whole world  
send exports to just one place?

# Malaysia

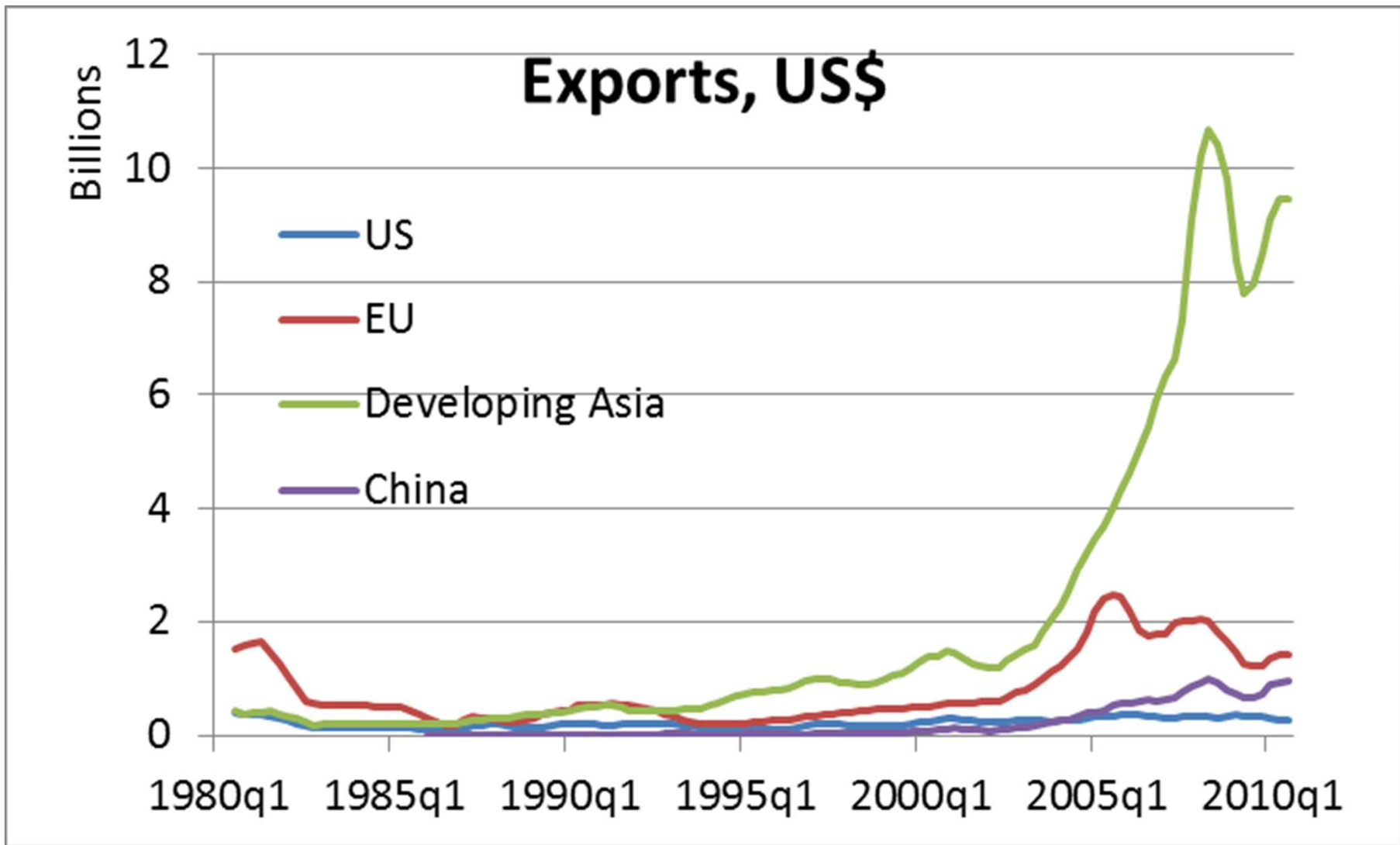




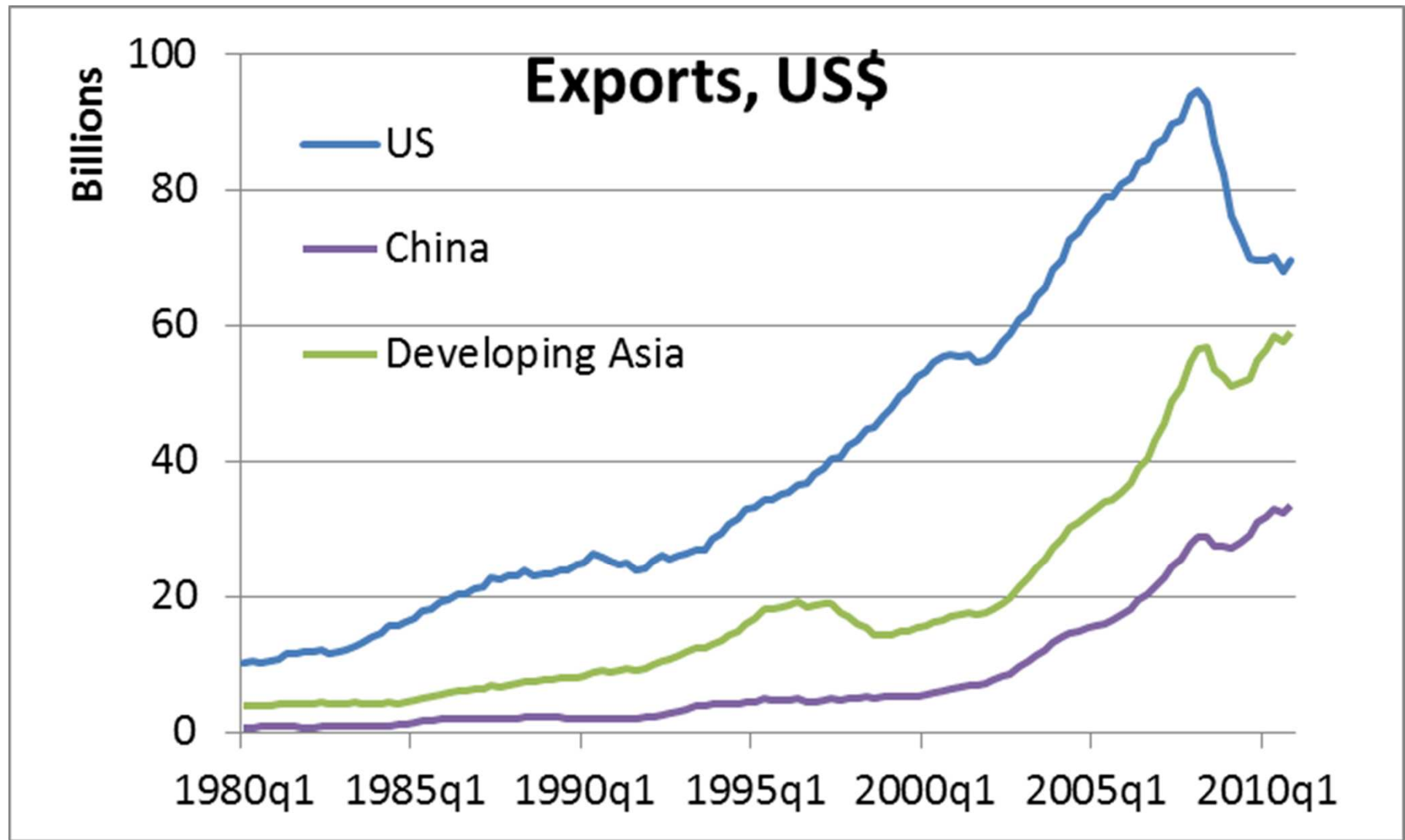
# Singapore



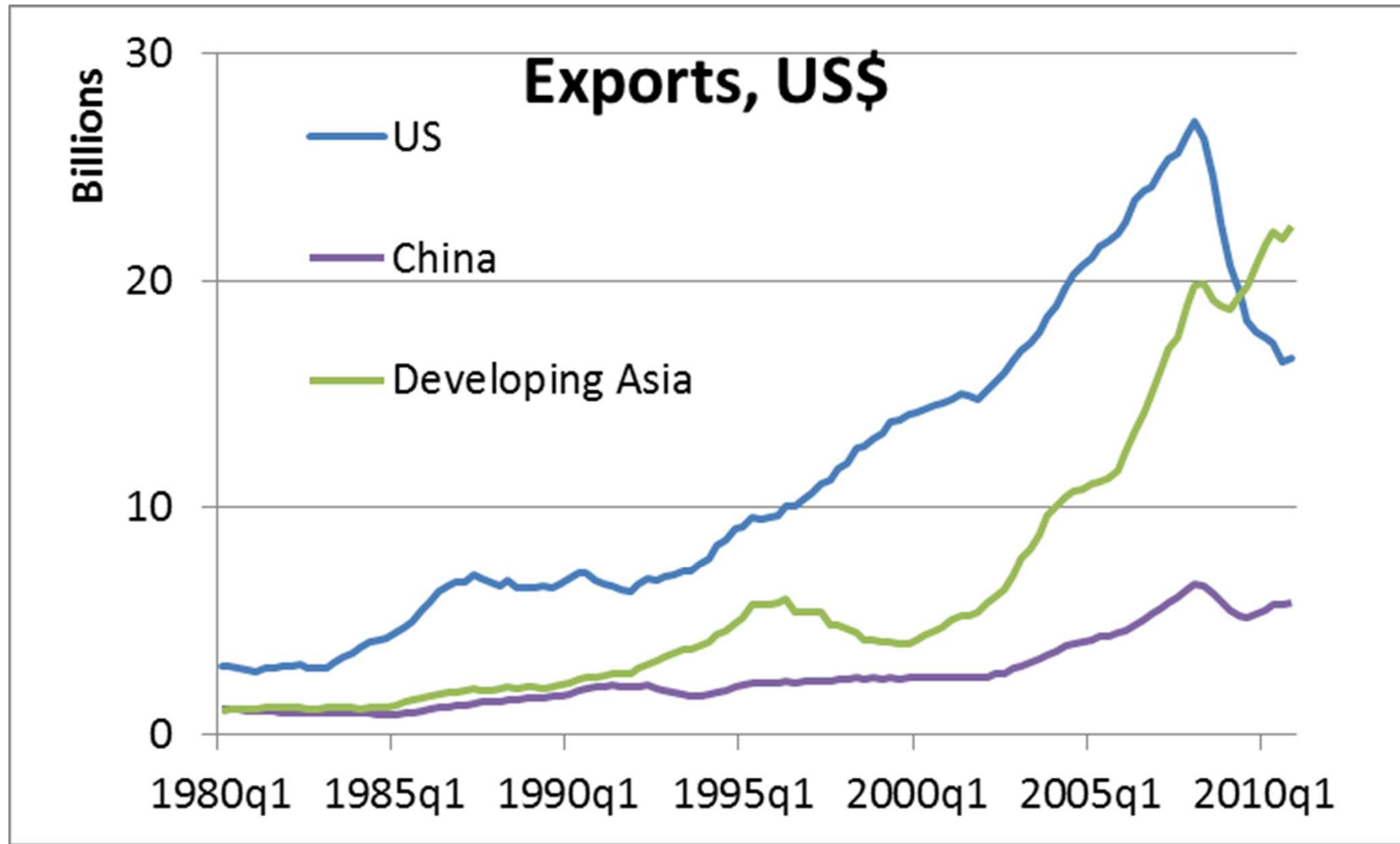
# UAE



# EU



# Germany



# Governance and development

- Uncertainty as normality but longer-term trends are defined.
- Global governance
- Global economy in tailspin
- Developmental inequalities shaping international outcomes: The largest inequality
- The shifting global economy and rebalancing global governance