

# CORE SESSION 1: MACRO & MARKETS

## NAVIGATING THE TUMULTUOUS TRANSITION



EVEN PRIOR to the RUSSIA-UKRAINE CONFLICT  
CHINA HAD STARTED to EMPHASIZE  
**FOOD SECURITY**

INVESTMENTS...

★ **SHORT**

ANYTHING SOFTWARE RELATED

**LONG**

MANUFACTURING  
SUPPLY CHAIN  
COMMODITIES

WHEN YOU GET DOWN TO IT, THERE ARE

**NO IDEOLOGICAL DIFFERENCES**

BETWEEN CHINA and the US.

**CHINA**

IS CAUGHT IN THE MIDDLE  
OF THEIR DECADE-LONG PROCESS  
OF LEVERAGING ITS  
**PRIVATE SECTOR**

WITHOUT THE PUBLIC  
SECTOR STEPPING IN,  
GROWTH WILL SLOW!  
& EVEN INTERVENTION IS JUST  
DELAYING THE INEVITABLE...



**AMERICA**

IS REALISING THEY ARE  
NO LONGER the GLOBAL POLICY,  
AND THAT IS PUSHING THEIR  
FOREIGN POLICY to be MUCH MORE  
**MACHIAVELLIAN...**



WITH the RIGHT  
POLICIES, MALAYSIA  
HAS the OPPORTUNITY to  
**THRIVE!**

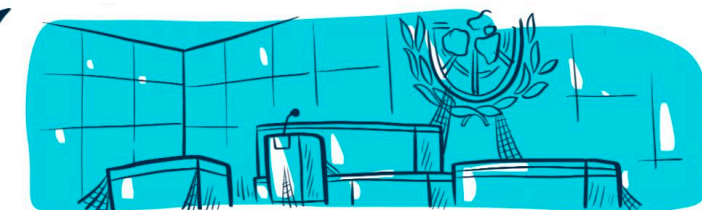
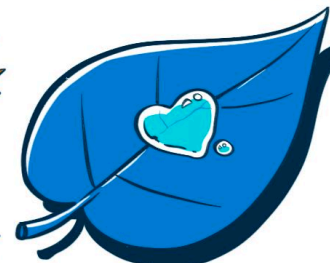
IN OUR CURRENT  
**MULTI-POLAR**  
WORLD, WAIT-&-SEE  
IS A VIABLE STRATEGY!

THE INTERNET HAS PUT AN  
UNPRECEDENTED  
AMOUNT OF POWER IN THE  
HANDS of CITIZENS



**GEOPOLITICS  
& CLIMATE CHANGE  
WILL CONTINUE TO  
DRIVE INFLATION...**

BALANCE GREENIFICATION IN  
PRIVATE MARKETS WITH BROWN  
ASSETS IN PUBLIC MARKETS



THE UNITED NATIONS IS A PRODUCT OF A POST WWII WORLD,  
BUT NOW NEEDS AN UPDATE!

WHAT WILL THE **UN2.0** LOOK LIKE?