



SPECIAL ADDRESS: SHAPING A SUSTAINABLE ENERGY FUTURE



Tengku Muhammad Taufik
PRESIDENT & GROUP CEO, PETRONAS

THE ECONOMIC ACTIVITY WE SEE TODAY HAS BEEN **ACCELERATED** by ECONOMIC STIMULUS

MACH CANSE REPORT 10 TRILLION (3X 2008 CRISIS)

THE GREAT RESET:
OUTLOOK for THE INDUSTRY & **HOW WILL WE THRIVE & SURVIVE**



2 MAJOR TASKS:

GROWING ENERGY NEEDS

CONTEND WITH ENERGY TRILEMMA:

- AFFORDABILITY
- RELIABILITY
- SUSTAINABILITY

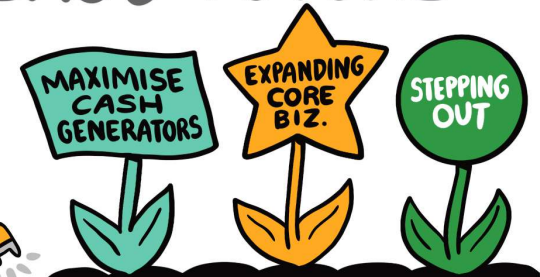


RENEWABLES ALONE CANNOT MEET INCREASE IN ENERGY DEMANDS

OIL & GAS WILL CONTINUE to PLAY CRITICAL ROLES IN THE ENERGY MIX

3 STRATEGY APPROACH for ENERGY TRANSITION:

- PURE LOW CARBON PLAY**
SWITCH from CARBONS to ELECTRONS
- INTEGRATED ENERGY PLAYER**
- TECH THAT REDUCES EMISSIONS**



RESPONDING to ENERGY TRANSITION WITH A **3-PRONGED GROWTH STRATEGY**

SUSTAINABILITY IS NO LONGER OPTIONAL!



TO ACHIEVE **CARBON NEUTRALITY** WE NEED BOTH SOCIETY'S & THE GOVERNMENT'S **SUPPORT!**