



FEATURE ADDRESS: 'CHINESE NEW ECONOMY AND GLOBALISATION - 'THE SEQUEL''

GRAND PLAN of GLOBALISATION

2000-2020 PROBLEMS



the ENTIRE DEVELOPING WORLD



THIS CANNOT GO ON!

CHINA is SAYING NO to REMAINING in the PERIPHERAL

US + WEST

UPSIDE POTENTIAL: 30-40%

THE SMILE CURVE

LEADING TECHNOLOGY COMPANIES will EMERGE to CREATE this VALUE

CHINA NEEDS to MAKE MONEY from THIS 30-40% GAP



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CHINA NEEDS to REDIRECT RESOURCES to the NEW PILLARS

IT WILL BE PAINFUL BUT ABSOLUTELY NECESSARY

SMALL YARD, BIG WORLD

CAN CHINA LEAD the WAY in a NEW ROUND of GLOBALISATION?

