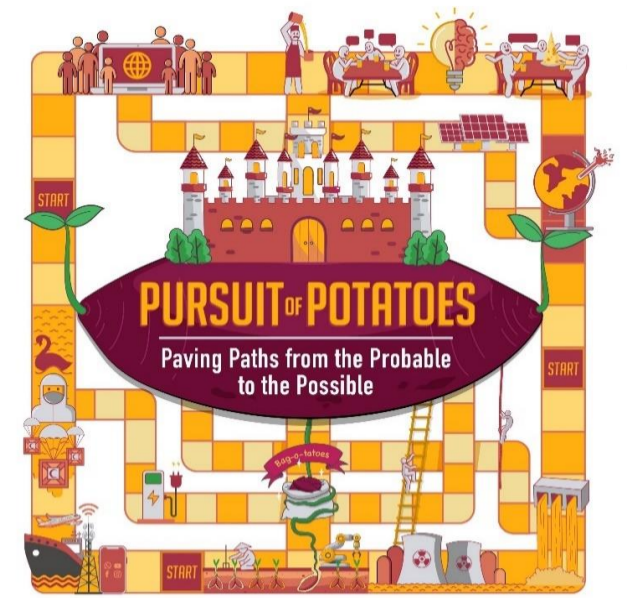


DAY 1 PROGRAMME

Monday, 7 October 2024 (Malaysia Time)

Grand Ballroom, Mandarin Oriental Kuala Lumpur | Virtual Platform

- 10:10am - 10:20am **WELCOME REMARKS**
Dato' Amirul Feisal Wan Zahir, *Managing Director, Khazanah Nasional Berhad*
- 10:20am - 10:40am **OPENING ADDRESS**
YAB Dato' Seri Anwar Ibrahim, *Prime Minister of Malaysia*
- 10:45am - 11:30am **KEYNOTE ADDRESS**
Prof Michael Muthukrishna, *Associate Professor of Economic Psychology, London School of Economics and Political Science (LSE)*
Introducer: Attiyaa Zuhaimy, *Senior Vice President, Research, Khazanah Nasional Berhad*
- 11:35am - 12:35pm **CORE SESSION 1: MACRO AND MARKETS**
Global Macroeconomics, Local Impacts
Karen Harris, *Managing Director, Macro Trends Group, Bain & Company*
Louis-Vincent Gave, *Co-Founder and CEO, Gavekal Capital*
Dr Miao Yanliang, *Managing Director and Chief Strategist, China International Capital Corporation Limited (CICC)*
Moderator: Wong Wai Seng, *Head, Strategy and Head, CIO Office, Khazanah Nasional Berhad*
- 12:40pm - 1:25pm **SPECIAL SESSION: India-China - The Present and Future King(s)**
Avinash Satwalekar, *President, Franklin Templeton Asset Management (India) Private Limited*
Robin Hu, *Chairman, Asia, Milken Institute*
Wendy Liu, *Chief Asia and China Equity Strategist, JP Morgan Securities Asia*
Moderator: Hisham Hamdan, *Chief Investment Officer, Khazanah Nasional Berhad*
- 1:25pm - 2:25pm **LUNCH BREAK**
- 2:35pm - 3:35pm **CORE SESSION 2: FIRMS AND TRANSFORMATION**
A Regional (ASEAN) Lens on Exploring and Exploiting
Audrey Charles, *Senior Vice President, Corporate Strategy, Lam Research*
Cack Wilhelm, *General Partner, Institutional Venture Partners (IVP)*
Vikram Rao, *Managing Director, Enterprise, ASEAN, Amazon Web Services (AWS)*
Moderator: Selvendran Katheerayson, *Executive Director and Head, Real Assets, Khazanah Nasional Berhad*
- 3:40pm - 4:25pm **SPECIAL SESSION: Semiconductor - Back to the Future: A Once in A Generation Opportunity**
Dato' Loo Lee Lian, *CEO, InvestPenang*
Dr Naveed Sherwani, *Chairman and CEO, Rapid Silicon*
Moderator: Mohamed Ridzuan Mohamed, *Director, Research, Khazanah Nasional Berhad*
- 4:25pm - 4:45pm **BREAK**
- 4:50pm - 6:15pm **INNOVATION WITHOUT BORDERS**
Science, Technology and Innovation in Malaysia and Beyond
Cack Wilhelm, *General Partner, Institutional Venture Partners (IVP)*
Dr Michel Laberge, *Founder and Chief Science Officer, General Fusion*
Rahayu Ramli, *Head, Cyber Strategy & Architecture, PETRONAS*
Razlan Dhamir Hamdan, *Co-Founder and CEO, Aphelia*
Introducer: Jason Goh, *Director, Investments, Khazanah Americas Incorporated*
- END OF DAY ONE**
- 6:30pm **DINNER**
- 8:00pm - 9:30pm **KMF SPECIAL EVENT**



DAY 2 PROGRAMME

Tuesday, 8 October 2024 (Malaysia Time)

Grand Ballroom, Mandarin Oriental Kuala Lumpur | Virtual Platform

- 9:30am - 10:45am **SPECIAL SESSION:**
Prof Joseph E. Stiglitz, *Nobel Laureate; and University Professor, Columbia University*
YB Senator Tengku Datuk Seri Utama Zafrul Tengku Abdul Aziz, *Minister of Investment, Trade and Industry Malaysia*
Moderator: Shafizal Shafai, *Chief Economist, Research, Khazanah Nasional Berhad*
- 10:50am - 11:50am **CORE SESSION 3: GROWTH AND DEVELOPMENT**
A User's Guide to Industrial Policy
Prof Joseph E. Stiglitz, *Nobel Laureate; and University Professor, Columbia University*
Dr Nelson Barbosa, *Director, Planning and Project Structuring, Brazilian Development Bank*
Dr Tricia Yeoh, *Associate Professor of Practice, School of Politics and International Relations, University of Nottingham Malaysia*
Moderator: Yin Shao Loong, *Deputy Director of Research, Khazanah Research Institute*
- 11:55am - 12:40pm **SPECIAL SESSION: Stronger Together - Catalysing Growth for Malaysia**
Dato' Abdul Rahman Ahmad, *President and Group CEO, Permodalan Nasional Berhad (PNB)*
Ahmad Zulqarnain Onn, *CEO, Employees Provident Fund (EPF)*
Dato' Amirul Feisal Wan Zahir, *Managing Director, Khazanah Nasional Berhad*
Datuk Hajah Nik Amlizan Mohamed, *CEO, Kumpulan Wang Persaraan (Diperbadankan) (KWAP)*
Moderator: Nick Khaw, *Head, Research, Khazanah Nasional Berhad*
- 12:40pm - 1:40pm **LUNCH BREAK**
- 2:00pm - 3:25pm **MALAYSIANA: Stories of Spectacular Malaysians**
Nurul Syahirah Nazarudin, *Teacher, Artist, and Dark Sky Advocate*
Peter Kallang, *Founding Chairman, SAVE Rivers*
Emeritus Prof Dato' Dr Siti Zuraina Abdul Majid, *Archaeologist and anthropologist*
Wong Siew Lyn & Law Yao Hua, *Founders, Macaranga*
Introducer: Edmund Goh, *Vice President, Research, Khazanah Nasional Berhad*
- 3:30pm - 4:15pm **FEATURE ADDRESS**
Dr Alice Evans, *Senior Lecturer in the Social Science of Development, King's College London*
Introducer: Nurazeyan Khalis, *Director, Strategic Human Capital Management, Khazanah Nasional Berhad*
- 4:15pm - 4:35pm **BREAK**
- 4:40pm - 5:40pm **CORE SESSION 4: PEOPLE AND LEADERSHIP**
Building a Modern Day "Team of Rivals"
Dr Anya Schiffrin, *Director, Technology, Media and Communications, Columbia University's School of International and Public Affairs*
Dr Johari Jalil, *Group Managing Director, Cenviro Sdn Bhd*
Prof Michael Muthukrishna, *Associate Professor of Economic Psychology, London School of Economics and Political Science (LSE)*
Moderator: Effizal Faiz Zulkifly, *Head, Energy Transition, Khazanah Nasional Berhad*
- 5:45pm - 5:55pm **CLOSING REMARKS**
Dato' Amirul Feisal Wan Zahir, *Managing Director, Khazanah Nasional Berhad*
- 5:55pm - 6:15pm **CLOSING ADDRESS**
YB Senator Datuk Seri Amir Hamzah Azizan, *Minister of Finance II Malaysia; and Board Member, Khazanah Nasional Berhad*
- END OF DAY TWO**