

DAY 1 PROGRAMME

Monday, 7 October 2024 (Malaysia Time)

Grand Ballroom, Mandarin Oriental Kuala Lumpur | Virtual Platform

8:30am - 9:45am **BREAKFAST**

10:10am - 10:15am **WELCOME REMARKS**

Dato' Amirul Feisal Wan Zahir, *Managing Director, Khazanah Nasional Berhad*

10:15am - 10:45am **OPENING ADDRESS**

YAB Dato' Seri Anwar Ibrahim, *Prime Minister of Malaysia*

10:45am - 11:30am

KEYNOTE ADDRESS: A Theory of Everyone: The New Science of Who We Are, How We Got Here, and Where We're Going

Prof Michael Muthukrishna, *Associate Professor of Economic Psychology, London School of Economics and Political Science (LSE)*

Introducer: Attiyaa Zuhaimy, *Senior Vice President, Research, Khazanah Nasional Berhad*

11:30am - 12:15pm

CORE SESSION 1: MACRO AND MARKETS

Global Macroeconomics, Local Impacts

Karen Harris, *Managing Director, Macro Trends Group, Bain & Company*

Louis-Vincent Gave, *Co-Founder and CEO, Gavekal Capital*

Dr Miao Yanliang, *Managing Director and Chief Strategist, China International Capital Corporation Limited (CICC)*

Moderator: Wong Wai Seng, *Head, Strategy and Head, CIO Office, Khazanah Nasional Berhad*

12:20pm - 1:05pm

SPECIAL SESSION: Capital, Capabilities, and Growth: Unpacking Experiences of China, India, and the Impact on ASEAN

Avinash Satwalekar, *President, Franklin Templeton Asset Management (India) Private Limited*

Robin Hu, *Asia Chairman, Milken Institute; and Advisory Senior Director, Temasek*

Wendy Liu, *Chief Asia and China Equity Strategist, JP Morgan Securities Asia*

Moderator: Hisham Hamdan, *Chief Investment Officer, Khazanah Nasional Berhad*

1:05pm - 2:30pm **LUNCH BREAK**

2:45pm - 3:45pm

CORE SESSION 2: FIRMS AND TRANSFORMATION

A Regional (ASEAN) Lens on Exploring and Exploiting

Audrey Charles, *Senior Vice President, Corporate Strategy, Lam Research*

Cack Wilhelm, *General Partner, Institutional Venture Partners (IVP)*

Vikram Rao, *Managing Director, Enterprise, ASEAN, Amazon Web Services (AWS)*

Moderator: Selvendran Katheerayson, *Executive Director and Head, Real Assets, Khazanah Nasional Berhad*

3:50pm - 4:35pm

SPECIAL SESSION: Semiconductor - Back to the Future: A Once in A Generation Opportunity

Dr Naveed Sherwani, *CEO, National Semiconductor Hub of Saudi Arabia*

Dato' Seri Wong Siew Hai, *President, Malaysia Semiconductor Industry Association*

Moderator: Mohamed Ridzuan Mohamed, *Director, Research, Khazanah Nasional Berhad*

4:35pm - 4:55pm **BREAK**

5:00pm - 6:25pm

INNOVATION WITHOUT BORDERS

Science, Technology and Innovation in Malaysia and Beyond

Cack Wilhelm, *General Partner, Institutional Venture Partners (IVP)*

Dr Michel Laberge, *Founder and Chief Science Officer, General Fusion*

Rahayu Ramli, *Head, Cyber Strategy & Architecture, PETRONAS*

Razlan Dhamir Hamdan, *Co-Founder and CEO, Aphelia*

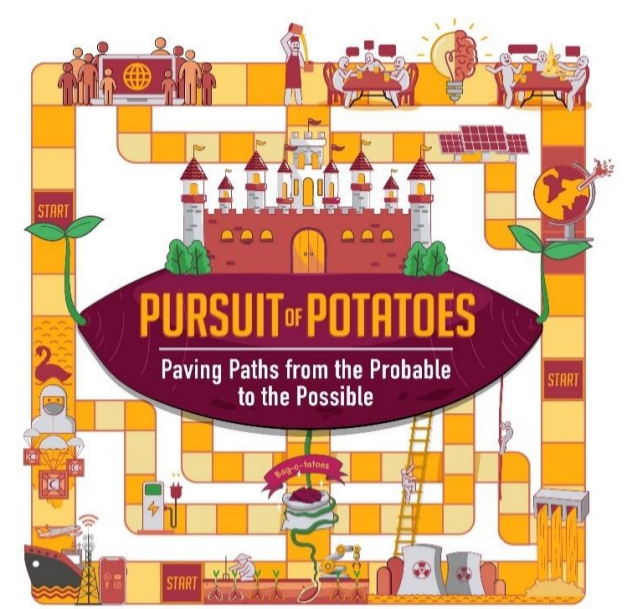
Introducer: Jason Goh, *Director, Investments, Khazanah Americas Incorporated*

END OF DAY ONE

7:00pm **DINNER**

8:00pm - 9:30pm

KMF SPECIAL EVENT



DAY 2 PROGRAMME

Tuesday, 8 October 2024 (Malaysia Time)

Grand Ballroom, Mandarin Oriental Kuala Lumpur | Virtual Platform

8:30am - 9:45am **BREAKFAST**

10:00am - 10:45am **FEATURE ADDRESS: The Road to Freedom: Economics and the Good Society**
Prof Joseph E. Stiglitz, *Nobel Laureate; and University Professor, Columbia University*
Introducer: Shafizal Shafaai, *Chief Economist, Research, Khazanah Nasional Berhad*

10:50am - 11:50am **CORE SESSION 3: GROWTH AND DEVELOPMENT**
A User's Guide to Industrial Policy
Prof Joseph E. Stiglitz, *Nobel Laureate; and University Professor, Columbia University*
Dr Nelson Barbosa, *Director, Planning and Project Structuring, Brazilian Development Bank*
Dr Tricia Yeoh, *Associate Professor of Practice, School of Politics and International Relations, University of Nottingham Malaysia*
Moderator: Yin Shao Loong, *Deputy Director of Research, Khazanah Research Institute*

11:55am - 12:40pm **SPECIAL SESSION: Stronger Together: Catalysing Growth for Malaysia**
Dato' Abdul Rahman Ahmad, *President and Group CEO, Permodalan Nasional Berhad (PNB)*
Ahmad Zulqarnain Onn, *CEO, Employees Provident Fund (EPF)*
Dato' Amirul Feisal Wan Zahir, *Managing Director, Khazanah Nasional Berhad*
Datuk Hajah Nik Amlizan Mohamed, *CEO, Kumpulan Wang Persaraan (Diperbadankan) (KWAP)*
Moderator: Nick Khaw, *Head, Research and Co-Head, Private Markets, Khazanah Nasional Berhad*

12:40pm - 1:40pm **LUNCH BREAK**

2:00pm - 3:25pm **MALAYSIANA: Stories of Spectacular Malaysians**
Nurul Syahirah Nazarudin, *Teacher, Artist, and Dark Sky Advocate*
Peter Kallang, *Founding Chairman, SAVE Rivers*
Emeritus Prof Dato' Dr Siti Zuraina Abdul Majid, *Archaeologist and anthropologist*
Wong Siew Lyn & Law Yao Hua, *Founders, Macaranga*
Introducer: Edmund Goh, *Vice President, Research, Khazanah Nasional Berhad*

3:30pm - 4:15pm **FEATURE ADDRESS: How to Boost Malaysia's Workforce?**
Dr Alice Evans, *Senior Lecturer in the Social Science of Development, King's College London*
Introducer: Nurazeyan Khalis, *Director, Strategic Human Capital Management, Khazanah Nasional Berhad*

4:15pm - 4:35pm **BREAK**

4:40pm - 5:40pm **CORE SESSION 4: PEOPLE AND LEADERSHIP**
Building a Modern Day "Team of Rivals"
Dr Anya Schiffrin, *Director, Technology, Media and Communications, Columbia University's School of International and Public Affairs*
Dr Johari Jalil, *Group Managing Director, Cenviro Sdn Bhd*
Prof Michael Muthukrishna, *Associate Professor of Economic Psychology, London School of Economics and Political Science (LSE)*
Moderator: Effizal Faiz Zulkifly, *Head, Energy Transition, Khazanah Nasional Berhad*

5:45pm - 5:55pm **CLOSING REMARKS**
Dato' Amirul Feisal Wan Zahir, *Managing Director, Khazanah Nasional Berhad*

5:55pm - 6:15pm **CLOSING ADDRESS**
YB Senator Datuk Seri Amir Hamzah Azizan, *Minister of Finance II Malaysia; and Board Member, Khazanah Nasional Berhad*

END OF DAY TWO